

WILLS. Estate planning

DOMICILE INHERITANCE TAX LEGACIES

BUSINESS ASSETS Beneficiaries **RESIDUARY ESTATE**

FAMILY GUARDIANS CHILDREN TRUSTEES EXECUTORS

ASSET PROTECTION Stepchildren Trusts FOREIGN ASSETS

RESIDENCE NIL RATE BAND SECOND MARRIAGE NIL RATE BAND Trust Fund

Our **experienced solicitors** with the required **specialist knowledge** will work with you to prepare your Will to meet your **wishes**. We advise on:

- Wills for high net worth and non-domiciled individuals
- Wills for people with businesses and business succession planning
- Protecting vulnerable family members e.g. young children or disabled beneficiaries
- Dealing with foreign assets
- Tax efficient Wills
- Wills for the elderly and care fee planning
- Lifetime gifting
- Use of Munday's Trustee Services Limited as executors or trustees
- Wills for the different requirements and needs of the 'modern family'
- Protecting assets from potential claims
- Digital assets
- The Residence Nil Rate Band

Our solicitors are either members or students of the **Society of Trust and Estate Practitioners** or **Solicitors for the Elderly**, both organisations offering a recognised standard of quality.

For further information visit our website [mundays.co.uk](https://www.mundays.co.uk) or contact Jeremy Duffy
jeremy.duffy@mundays.co.uk | 01932 590597

DO I NEED TO UPDATE MY WILL?

You should review your Will at least every 3-5 years, or if there is a big change in your assets or circumstances.

Since you wrote your Will have there been any **changes** in your life?

- Cohabiting, marriage or remarriage, separation or divorce
- Someone new in your life that you want to benefit under your Will
- House move or purchase
- Death of a beneficiary
- New family members (children or grandchildren etc.)
- You have received an inheritance
- You have a business or your business has changed
- An executor has died or become unsuitable to act
- You have foreign assets - will the European Regulations apply?
- You have digital assets (online bank accounts, social media accounts or cryptocurrency)
- Someone is financially dependent on you
- You have sold an asset or it has been replaced by another asset
- You have a family home - will the Residence Nil Rate Band apply?
- Your financial situation has changed
- You have made a gift to a child

If any of the above changes apply to you **please contact us**.

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Mundays LLP is a leading law firm, based in Surrey and London, who advise both individuals and businesses on a wide range of issues. Please visit www.mundays.co.uk or give us a call for information on any of our services.

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